



Lee County Industrial Development Authority

12800 University Drive, Suite 300, Fort Myers, FL 33907 • Telephone: (239) 338-3161

PRE-APPLICATION FOR BUSINESS LOAN

PROJECT NUMBER _____

*To determine the best financing for the proposed venture, the following information is needed.
Complete to the extent available.*

Name of Company _____

Address _____

City _____ State _____ Zip _____

Phone Number _____ Fax Number _____

Contact Person _____ Title _____

TYPE OF BUSINESS:

Manufacturing (Specify product) _____

_____ N.A.I.C.S. _____

Service (Specify product) _____

_____ N.A.I.C.S. _____

Other (Specify product) _____

_____ N.A.I.C.S. _____

TYPE OF BUSINESS ORGANIZATION:

_____ Profit

_____ Partnership

_____ Nonprofit

_____ Proprietorship

_____ Corporation

AVERAGE NET PROFIT AFTER TAX FOR PREVIOUS TWO YEARS:

_____ New business organization

_____ \$2 Million or Less

_____ More than \$2 Million

PROJECT DESCRIPTION:

Purchase Land \$ _____

Purchase Building \$ _____

New Construction \$ _____

Rehabilitate Building \$ _____

Machinery & Equipment \$ _____

Furniture & Fixtures \$ _____

Leasehold Improvement \$ _____

Site Improvement \$ _____

Debt Refinance \$ _____

Acquisition of Business \$ _____

Inventory \$ _____

Working Capital \$ _____

Total Project Cost \$ _____

Estimate number of jobs to be created/retained as a result of this project.

_____ Created _____ Retained

Number of acres to be financed: _____

PROPOSED FINANCING OF PROJECT:

Source _____ Source _____

Amount \$ _____ No. of Yrs. _____ Amount \$ _____ No. of Yrs. _____

EQUITY AVAILABLE \$ _____ FINANCING NEEDED \$ _____

INCLUDE FINANCIAL STATEMENTS (INCOME AND BALANCE SHEET) FOR THE PAST THREE YEARS.

Completed and signed by _____ Date _____