

Section 2

Labor Force and Income

Topics

2.1	Labor Force and Employment	12
2.2	Unemployment	13
2.3	Employment by Industry	14
2.4	Projected Employment by Industry	15
2.5	Projected Employment by Occupation	16
2.6	Median Income	17
2.7	Per Capita Income	18
2.8	Average Annual Employment/Wages	19
2.9	Occupational Employment and Wages	20
2.10	Lee County Companies	21
2.11	County to County Worker Flows	21

2.1 Labor Force and Employment

Labor Force

	2000	2001	2002	2003	2004	2005	2006	2007	2008
Lee County	207,750	218,777	226,792	236,071	247,719	268,910	282,295	287,076	285,839
YoY % CHG	10.9%	5.3%	3.7%	4.1%	4.9%	8.6%	5.0%	1.7%	-0.4%
Charlotte	55,163	55,749	57,943	58,265	60,501	64,760	67,827	68,259	70,038
YoY % CHG	9.7%	1.1%	3.9%	0.6%	3.8%	7.0%	4.7%	0.6%	2.6%
Collier	116,109	123,699	128,181	131,993	136,834	145,347	152,156	152,280	151,806
YoY % CHG	16.4%	6.5%	3.6%	3.0%	3.7%	6.2%	4.7%	0.1%	-0.3%

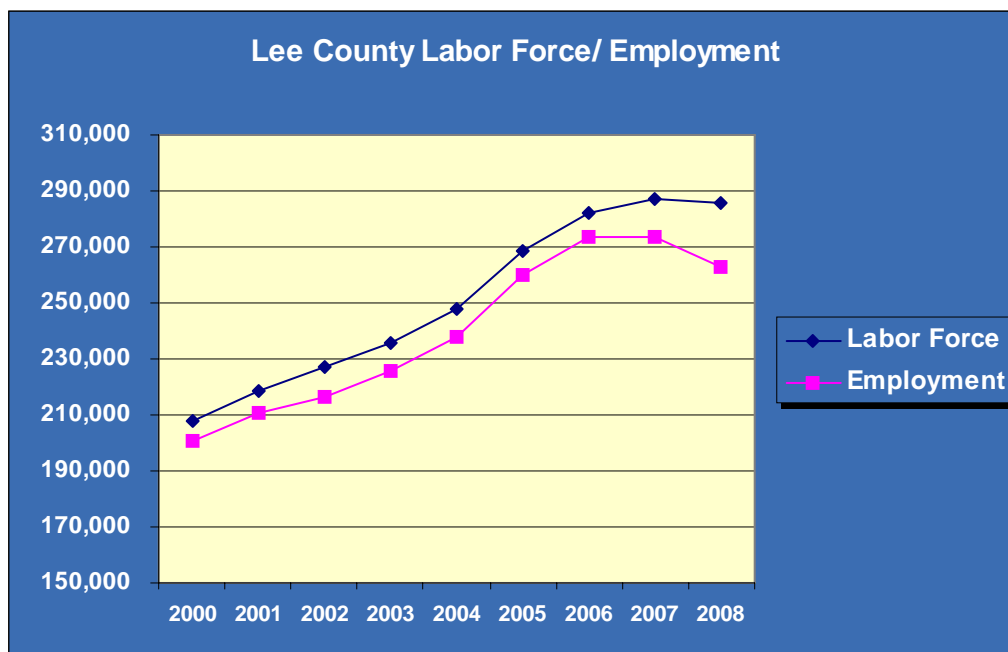
Source: Florida Agency for Workforce Innovation, Labor Market Statistics, Local Area Unemployment Statistics

Employment

	2000	2001	2002	2003	2004	2005	2006	2007	2008
Lee County	201,047	210,690	216,317	225,761	238,163	260,173	273,819	273,589	262,577
YoY % CHG	10.4%	4.8%	2.7%	4.4%	5.5%	9.2%	5.2%	-0.1%	-4.0%
Charlotte	53,120	53,323	54,876	55,324	57,479	62,116	65,469	64,683	64,355
YoY % CHG	9.2%	0.4%	2.9%	0.8%	3.9%	8.1%	5.4%	-1.2%	-0.5%
Collier	111,793	118,677	121,950	125,822	131,323	140,324	147,350	145,645	141,553
YoY % CHG	16.8%	6.2%	2.8%	3.2%	4.4%	6.9%	5.0%	-1.2%	-2.8%

Source: Florida Agency for Workforce Innovation, Labor Market Statistics, Local Area Unemployment Statistics

Employment (2000-2008)



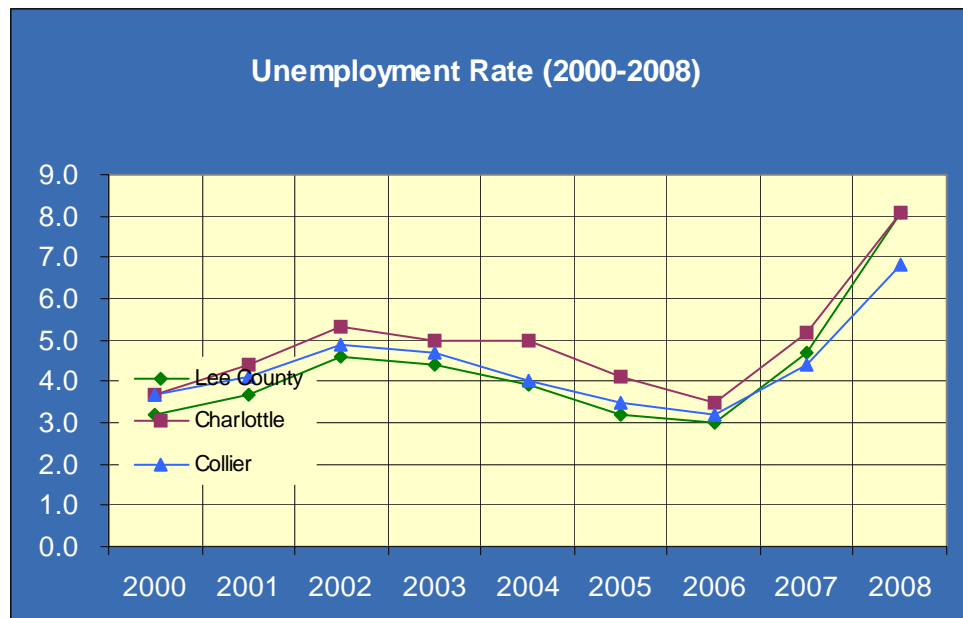
Source: Florida Agency for Workforce Innovation, Labor Market Statistics, Local Area Unemployment Statistics

2.2 Unemployment

Unemployment rate

	2000	2001	2002	2003	2004	2005	2006	2007	2008
Lee County	3.2	3.7	4.6	4.4	3.9	3.2	3.0	4.7	8.1
Charlotte	3.7	4.4	5.3	5.0	5.0	4.1	3.5	5.2	8.1
Collier	3.7	4.1	4.9	4.7	4.0	3.5	3.2	4.4	6.8

Source: Florida Agency for Workforce Innovation, Labor Market Statistics, Local Area Unemployment Statistics



Source: Florida Agency for Workforce Innovation, Labor Market Statistics, Local Area Unemployment Statistics

Initial Claims for Unemployment Compensation

	2000	2001	2002	2003	2004	2005	2006	2007	2008
Lee County	7,557	9,500	12,953	12,631	17,174	11,189	12,817	25,787	38,984
YoY % CHG		25.7%	36.3%	-2.5%	36.0%	-34.8%	14.6%	101.2%	51.2%
Florida	373,531	522,754	559,179	535,455	638,613	542,845	475,283	611,974	964,869
YoY % CHG		39.9%	7.0%	-4.2%	19.3%	-15.0%	-12.4%	28.8%	57.7%

Source: Florida Agency for Workforce Innovation, Labor Market Statistics, Unemployment Compensation Files

2.3 Employment by Industry

Non-Agricultural Employment by Industry, Cape Coral-Fort Myers MSA

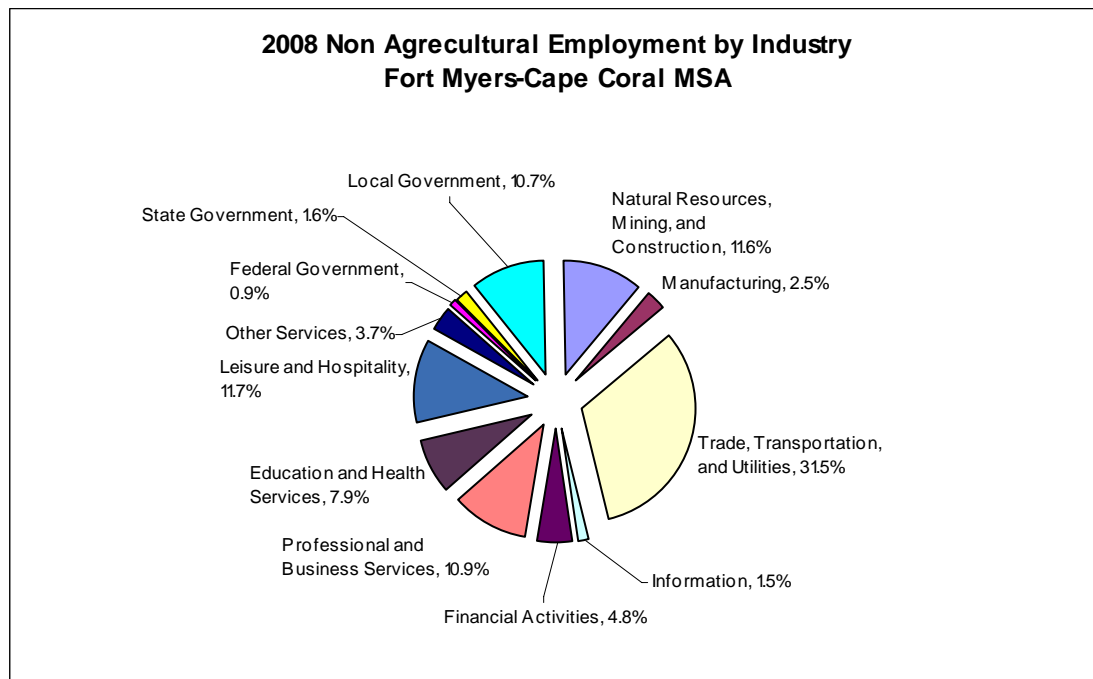
Non-Agricultural Employment by Industry, Cape Coral -Fort Myers MSA (2000-2008)

	2000	2001	2002	2003	2004	2005	2006	2007	2008	Avg. Annual Change
Natural Resources, Mining, and Construction	18.6	20.4	21.8	23.0	27.4	33.3	37.3	33	25.0	2.5%
Manufacturing	6.8	6.4	6.4	6.1	6.3	6.9	7.7	7	5.3	-3.8%
Trade, Transportation, and Utilities	37.9	39.1	39.4	40.7	43.0	46.2	48.8	85	45.6	-2.3%
Information	5.0	4.9	4.4	4.5	4.2	4.2	4.0	4	3.7	-3.9%
Financial Activities	9.4	10.5	10.7	11.1	12.2	13.4	14.0	13	12.7	3.5%
Professional and Business Services	20.9	23.6	24.6	25.6	28.0	30.3	28.4	29	26.1	2.5%
Education and Health Services	17.1	16.8	17.3	18.0	19.2	19.9	21.2	21	21.7	2.9%
Leisure and Hospitality	20.5	21.4	22.6	23.6	25.6	26.9	28.4	32	29.8	4.5%
Other Services	7.0	7.3	8.2	8.6	8.4	8.9	9.3	10	9.9	4.2%
Federal Government	2.1	2.0	2.0	2.2	2.3	2.3	2.3	2.4	2.5	2.1%
State Government	3.9	3.9	4.0	4.1	4.2	4.3	4.3	4.4	4.3	1.2%
Local Government	20.0	20.5	21.1	22.5	24.2	25.4	26.4	28.7	29.7	4.8%
Total	169.1	176.8	182.5	190.0	205.0	222.0	232.1	268.1	216.3	1.5%

Source: Florida Agency for Workforce Innovation, Labor Market Statistics, Current Employment Statistics (CES)

Numbers are in thousands (rounded to the nearest hundred).

Sum of detail may not equal totals due to rounding or the exclusion of certain industries from publication.



Source: Florida Agency for Workforce Innovation, Labor Market Statistics, Current Employment Statistics

2.4 Projected Employment by Industry

Projected Employment by Industry

Industry	Employment		Annual Change	
	2008	2016	Percent	Total
Total, All Occupations	249,654	304,138	2.73	12,282
Management Occupations	10,454	12,587	2.55	457
Business and Financial Operations Occupations	9,609	11,864	2.93	432
Computer and Mathematical Occupations	2,553	3,203	3.18	138
Architecture and Engineering Occupations	2,757	3,755	4.52	183
Life, Physical, and Social Science Occupations	948	1,177	3.02	51
Community and Social Services Occupations	2,591	3,150	2.70	113
Legal Occupations	1,515	1,941	3.51	77
Lawyers, Judges, and Related Workers	843	1,055	3.14	42
Education, Training, and Library Occupations	10,081	12,489	2.99	484
Arts, Entertainment, Sports, and Media Occupations	3,632	4,222	2.03	160
Healthcare Practitioners and Technical Occupations	15,378	19,419	3.28	777
Healthcare Support Occupations	6,569	8,535	3.74	312
Protective Service Occupations	5,442	6,163	1.66	229
Food Preparation and Serving Related Occupations	23,817	28,701	2.56	1,448
Building & Grounds Cleaning & Maintenance Occupations	11,967	13,834	1.95	415
Personal Care and Service Occupations	9,266	11,263	2.69	458
Sales and Related Occupations	37,715	45,643	2.63	2,078
Office and Administrative Support Occupations	40,797	47,683	2.11	1,728
Farming, Fishing, and Forestry Occupations	1,091	1,055	-0.41	27
Construction and Extraction Occupations	22,463	30,817	4.65	1,412
Installation, Maintenance, and Repair Occupations	10,755	13,005	2.62	449
Production Occupations	7,811	9,092	2.05	326
Transportation and Material-Moving Occupations	12,442	14,540	2.11	529

Source: Florida Agency for Workforce Innovation, Labor Market Statistics, Florida Employment Forecast 2008 Industry figures subject to revision based on AWI updates.

2.5 Projected Employment by Occupation

Fastest Growing Occupations (2008 - 2016)

	2008 Employment	2016 Employment	Total Emp. Change	Percentage Annual Change
Sawing Machine Setters, Operators, and Tenders, Wood	33	57	9.09	4
Social Work Teachers, Postsecondary	22	35	7.39	2
Environmental Science Teachers, Postsecondary	12	19	7.29	1
Tile and Marble Setters	248	392	7.26	21
Education Teachers, Postsecondary	70	110	7.14	6
Criminal Justice & Law Enforcement Teachers, Postsecondary	16	25	7.03	1
Painters, Construction and Maintenance	1,284	2,006	7.03	110
Chemistry Teachers, Postsecondary	11	17	6.82	1
Business Teachers, Postsecondary	90	139	6.81	7
Surveyors	105	162	6.79	10
Plasterers and Stucco Masons	455	699	6.70	40
Drywall and Ceiling Tile Installers	468	718	6.68	37
Surveying and Mapping Technicians	449	687	6.63	37
Architects, Surveyors, and Cartographers	354	538	6.50	30
Agricultural and Food Science Technicians	27	41	6.48	2
Court Reporters	83	125	6.33	6
Postsecondary Teachers, All Other	153	227	6.05	11

Source: Florida Agency for Workforce Innovation, Labor Market Statistics, Florida Employment Forecast

Occupations Gaining the Most New Jobs

	2008 Employment	2016 Employment	Total Emp. Change	Percentage Annual Change
Sales and Related Occupations	37,715	45,643	2.63	2,078
Office and Administrative Support Occupations	40,797	47,683	2.11	1,728
Food Preparation and Serving Related Occupations	23,817	28,701	2.56	1,448
Construction and Extraction Occupations	22,463	30,817	4.65	1,412
Retail Sales Workers	21,338	25,332	2.34	1,269
Construction Trades Workers	15,308	21,190	4.80	974
Food and Beverage Serving Workers	13,763	16,657	2.63	908
Healthcare Practitioners and Technical Occupations	15,378	19,419	3.28	777
Retail Salespersons	11,162	13,944	3.12	670
Transportation and Material-Moving Occupations	12,442	14,540	2.11	529
Writers and Waitresses	6,913	8,262	2.44	526
Cashiers	8,683	9,608	1.33	518
Education, Training, and Library Occupations	10,081	12,489	2.99	484
Information and Record Clerks	9,287	11,023	2.34	477
Health Diagnosing and Treating Practitioners	9,697	12,174	3.19	460
Personal Care and Service Occupations	9,266	11,263	2.69	458
Management Occupations	10,454	12,587	2.55	457
Installation, Maintenance, and Repair Occupations	10,755	13,005	2.62	449

Source: Florida Agency for Workforce Innovation, Labor Market Statistics, Florida Employment Forecast

2.6 Median Income

Median Household Income

	1990	2000	2005	2008
Lee County	\$28,448	\$40,766	\$46,053	\$50,747
Collier County	\$34,001	\$48,289	\$52,179	\$61,165
Charlotte County	\$25,746	\$36,379	\$39,091	\$46,404
Florida	\$27,483	\$38,054	\$42,433	\$47,778
U.S.	\$30,056	\$41,486	\$46,242	\$52,029

Source: U.S. Census Bureau

	2005	2006	2007	2008
Lee County	\$54,100	\$56,000	\$54,700	\$59,900
Collier County	\$60,417	\$66,100	\$63,900	\$69,200
Charlotte County	\$47,104	\$50,800	\$49,800	\$52,600
Florida	\$52,550	\$54,800	\$53,300	\$57,200
U.S.	\$58,000	\$59,600	\$59,000	\$61,500

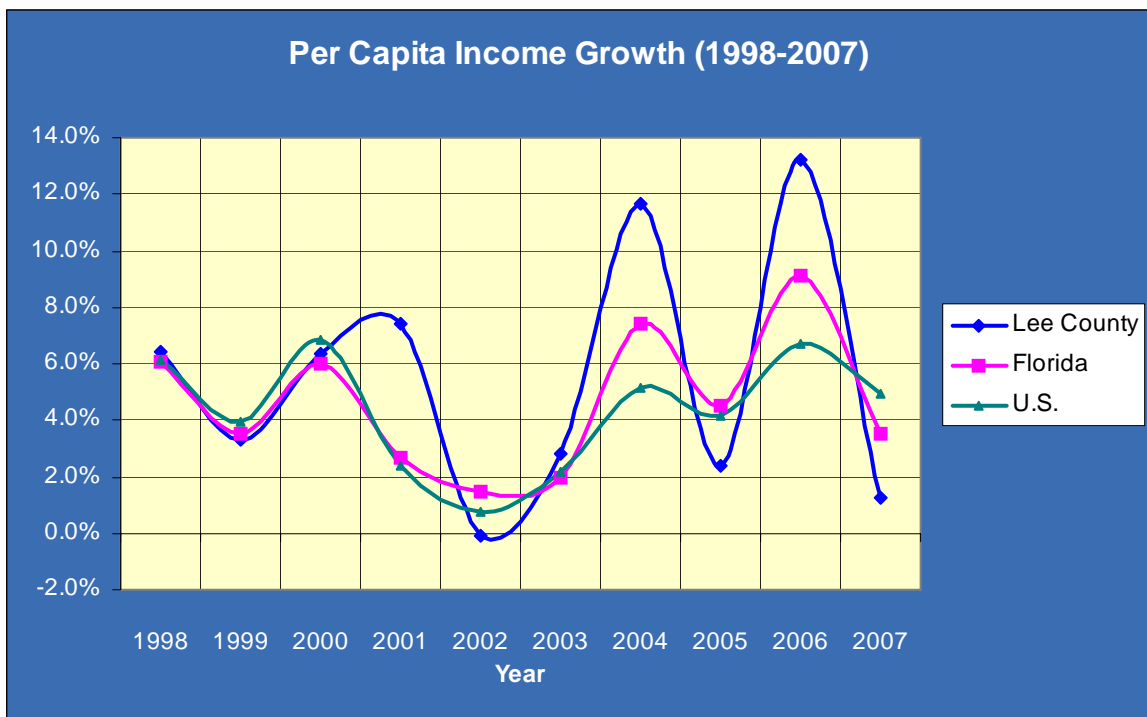
Source: U.S. Census Bureau, U.S. Department of Housing and Urban Development

2.7 Per Capita Income

Per Capita Income

	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Lee County	\$26,388	\$27,265	\$29,003	\$31,157	\$31,123	\$32,001	\$35,728	\$36,577	\$41,421	\$41,954	
YoY % CHG	6.42%	3.32%	6.37%	7.43%	-0.11%	2.82%	11.65%	2.38%	13.24%	1.29%	
Florida	\$25,987	\$26,894	\$28,507	\$29,266	\$29,702	\$30,290	\$32,534	\$34,001	\$37,099	\$38,417	\$39,070
YoY % CHG	6.06%	3.49%	6.00%	2.66%	1.49%	1.98%	7.41%	4.51%	9.11%	3.55%	3.55%
U.S.	\$26,883	\$27,939	\$29,843	\$30,562	\$30,795	\$31,466	\$33,090	\$34,471	\$36,794	\$38,615	\$35,486
YoY % CHG	6.11%	3.93%	6.81%	2.41%	0.76%	2.18%	5.16%	4.17%	6.74%	4.95%	-8.10%

Source: U.S. Department of Commerce, Bureau of Economic Analysis, County level PCI not yet available.



Source: U.S. Department of Commerce, Bureau of Economic Analysis

2.8 Average Annual Employment/Wages

Average Annual Employment and Wages by Ownership (2008)

	Average Annual Reporting Units	Average Monthly Employment	Average Annual Wage
Lee County			
All Ownerships	19,591	208,457	\$37,867
Private Ownerships	19,404	173,247	\$35,789
Federal Government	53	2,470	\$59,270
State Government	77	3,820	\$40,148
Local Government	57	28,921	\$48,190
Florida			
All Ownerships	613,461	7,663,540	\$40,569
Private Ownerships	606,918	6,584,433	\$39,611
Federal Government	1,955	129,892	\$63,268
State Government	3,061	185,138	\$41,869
Local Government	1,527	764,077	\$44,653

Source: Florida Agency for Workforce Innovation, Labor Market Statistics, Quarterly Census of Employment and Wages Program (ES-202).

Average Annual Employment and Wages: Select Private Industries (2008)

	Average Annual Reporting Units	Average Monthly Employment	Average Annual Wage
Lee County			
Construction	3,504	23,971	\$39,733
Manufacturing	507	5,203	\$39,838
Information	240	3,606	\$46,401
Financial Activities	2,586	11,857	\$46,062
Professional and Business Services	3,845	24,581	\$45,650
Health Care and Social Assistance	1,340	27,920	\$49,068
Florida			
Construction	76,846	516,845	\$42,042
Manufacturing	17,913	370,908	\$48,603
Information	10,060	157,647	\$58,030
Financial Activities	70,605	522,663	\$55,711
Professional and Business Services	132,820	1,147,980	\$47,011
Health Care and Social Assistance	52,089	977,372	\$43,899

Source: Florida Agency for Workforce Innovation, Labor Market Statistics, Quarterly Census of Employment and Wages Program (ES-202).

2.9 Occupational Employment and Wages

Occupational Emp. And Wages, 1,200+ Employment, Cape Coral-Fort Myers MSA

Title	2008 Employment	Hourly Wage (2009 wage estimates in dollars)			
		Mean	Median	Entry**	Exp***
Total all occupations	214,590	18.74	14.71	9.33	23.44
Retail Salespersons	9,620	14.88	12.07	8.37	18.13
Cashiers	8,200	8.89	8.58	7.38	9.64
Waiters and Waitresses	6,480	10.07	9.27	7.76	11.22
Registered Nurses	5,140	31.96	30.85	24.83	35.52
Stock Clerks and Order Fillers	5,090	10.81	10.38	8.36	12.04
Secretaries, Except Legal, Medical, and Executive	4,570	14.47	14.35	10.24	16.58
Combined Food Preparation	3,680	8.82	7.99	7.48	9.48
Landscaping and Groundskeeping Workers	3,670	11.68	10.95	8.29	13.38
Bookkeeping, Accounting, and Auditing Clerks	3,610	15.51	15.23	11.06	17.74
Office Clerks, General	3,480	12.28	11.96	8.49	14.18
Nursing Aides, Orderlies, and Attendants	2,880	12.30	12.08	10.65	13.11
Janitors and Cleaners, Except Maids and Housekeeping Cleaners	2,810	11.07	10.39	8.36	12.43
Executive Secretaries and Administrative Assistants	2,740	19.14	18.38	13.93	21.75
Customer Service Representatives	2,520	14.57	13.88	10.36	16.68
Cooks, Restaurant	2,500	11.47	11.17	8.93	12.75
First-Line Supervisors	2,460	27.14	26.73	18.04	31.68
Carpenters	2,420	19.37	17.55	12.81	22.64
Maids and Housekeeping Cleaners	2,240	9.27	9.05	7.88	9.97
First-Line Supervisors/Managers of Retail Sales Workers	2,230	23.48	18.85	13.97	28.24
Sales Representatives, Services, All Other	2,210	23.93	21.41	14.30	28.74
Security Guards	2,200	11.45	11.28	8.82	12.76
Construction Laborers	2,190	11.96	11.48	8.68	13.59
Food Preparation Workers	2,100	9.63	9.20	7.57	10.66
Maintenance and Repair Workers, General	2,100	15.65	14.86	11.29	17.83
Receptionists and Information Clerks	2,100	12.43	12.27	9.49	13.91
Sales Representatives and Related	2,090	27.62	23.28	14.10	34.38
First-Line Supervisors/Managers	1,930	21.62	20.51	14.53	25.16
Laborers and Freight, Stock, and Material Movers, Hand	1,760	11.68	11.35	8.65	13.21
Accountants and Auditors	1,750	29.17	27.07	19.91	33.80
Truck Drivers, Heavy and Tractor-Trailer	1,720	16.77	15.70	13.56	18.37
Elementary School Teachers, Except Special Education	1,700	N/R	N/R	N/R	N/R
First-Line Supervisors	1,540	17.23	16.93	11.74	19.97
Plumbers, Pipefitters, and Steamfitters	1,530	19.00	19.00	14.06	21.47
General and Operations Managers	1,380	47.12	40.66	25.39	57.98
Licensed Practical and Licensed Vocational Nurses	1,330	20.43	20.06	16.87	22.22
Medical Assistants	1,240	14.62	14.67	12.93	15.45

** Entry Wage - This is the wage an entry-level worker might expect to make. It is defined as the average (mean) wage earned by the lowest third of all workers in a given occupation.

*** Experienced Wage - This wage represents what an experienced worker might expect to make. It is defined as the average (mean) wage earned by the upper two-thirds of all workers in a given occupation.

2.10 Lee County Companies

Lee County Companies by Number of Employees

Lee County Companies by Number of Employees							
	Number of Businesses						
	Total Businesses	Classified By Number of Employees					
		1-4	5-9	10-19	20-249	250-999	1000+
Forestry, Fishing, Hunting, and Agriculture Support	19	12	3	1	3	0	0
Mining	8	3	1	0	4	0	0
Utilities	24	6	7	3	7	1	0
Construction	2761	1757	383	281	332	8	0
Manufacturing	411	189	84	55	79	4	0
Wholesale Trade	734	449	117	88	80	0	0
Retail Trade	2575	1190	596	420	358	11	0
Transportation & Warehousing	354	238	42	30	43	1	0
Information	217	118	29	27	42	1	0
Finance & Insurance	1203	784	238	120	60	1	0
Real Estate, Rental & Leasing	1302	1033	159	70	38	2	0
Professional, Scientific & Technical Services	1878	1395	242	138	101	2	0
Management of Companies & Enterprises	56	21	9	9	15	1	1
Admin, Support, Waste Mgt, Remediation Services	1228	829	155	105	132	7	0
Educational Services	128	75	22	11	19	1	0
Health Care and Social Assistance	1384	654	320	202	198	6	4
Arts, Entertainment & Recreation	279	159	40	31	47	2	0
Accommodation & Food Services	1102	395	166	183	354	4	0
Other Services (except public administration)	1478	932	289	162	94	1	0
Unclassified	5	5	0	0	0	0	0
TOTAL	17,146	10,244	2,902	1,936	2006	53	5

Source: US Census, County Business Patterns, 2007 - Data release 2009

2.11 County to County Worker Flows

Residence County by Workplace County

Residence County	Workplace County	2000 Count	2000 Percent
Lee County	Lee County	161,939	88.7%
Lee County	Collier County	14,374	7.9%
Lee County	Charlotte County	1,447	0.8%
Collier County	Lee County	5,068	4.9%
Charlotte County	Lee County	3,646	7.3%
Hendry County	Lee County	1,164	8.1%
Glades County	Lee County	275	7.7%

Source: U.S. Department of Commerce, Bureau of the Census 2000